

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

NATIONAL INDEMNITY COMPANY,

Plaintiff,

vs.

GREENWICH STREET INVESTMENTS II,
L.L.C., GREENWICH STREET CAPITAL
PARTNERS II, L.P., DP HOLDINGS L.L.C.,
DUKES PLACE HOLDINGS L.L.C.,
DUKES PLACE HOLDINGS LTD., DUKES
PLACE HOLDINGS, L.P., ENSTAR GROUP
LIMITED, and ENSTAR (US) INC.,

Defendants.

Civil Action No. 08-CV-4067

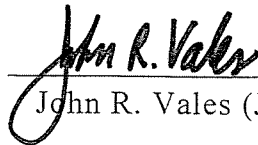
NOTICE OF APPEARANCE

To the Clerk of this Court and all parties of record:

Please enter my appearance in the above-captioned case as counsel for defendants Greenwich Street Investments II, L.L.C., Greenwich Street Capital Partners II, L.P., DP Holdings L.L.C., Dukes Place Holdings L.L.C., Dukes Place Holdings Ltd., Dukes Place Holdings, L.P., Enstar Group Limited and Enstar (US) Inc. I kindly request receipt of electronic ECF notification in this matter.

I certify that I am admitted to practice in this Court.

Dated: May 27, 2008



John R. Vales (JV-4307)

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Capital Partners II, L.P., DP Holdings L.L.C.,
Dukes Place Holdings L.L.C., Dukes Place
Holdings Ltd., Dukes Place Holdings, L.P.,
Enstar Group Limited, and Enstar (US) Inc.

CERTIFICATION

A copy of the foregoing Notice of Appearance has been served upon the following counsel for plaintiff via electronic mail this 27th day of May, 2008:

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